

BuildLoan Self Build, Renovation and Conversion – Broker Enquiry Form

Please fax completed form to:

01506 441 261

Date:

Or email scanned form to:

enquiries@buildloan.co.uk

Intermediary Details

Firm name

Intermediary's name

Address

Directly authorised?

Yes No

Name of Principal if not directly authorised

Tel number

Have they used BuildLoan before?

Yes No

E Mail

Client Details

Applicant one (main income)

Applicant two

Notes

Title

Forenames

Surname

Date of birth

First time buyer?

Yes No

Yes No

Contact telephone number

email

Nationality

Resident in UK?

Yes No

Yes No

Client Details

Type of project Commercial Main residence Second/holiday home Investment Full status or self cert? Self cert Full status

Mortgage purpose Self build Land purchase Conversion/Renovation Home improvement Remortgage Replacement property

New mortgage

New mortgage amount	£	Term (full years)		Notes
Costs	Self build	Conversion/renovation/home improvement		
	Estimated purchase price of land	Price of property	£	
	Estimated build costs	Renovation costs	£	
	Estimated final value	Estimated final value	£	
	End LTV	End LTV	%	

Information about the project

Location of project		Notes
Land/property status	Owned <input type="checkbox"/> Identified <input type="checkbox"/> Offered <input type="checkbox"/> Offer accepted <input type="checkbox"/> Auction <input type="checkbox"/>	
If client already owns the land/property	Do they have any finance secured against it? Yes <input type="checkbox"/> No <input type="checkbox"/>	
	Current value £ Current borrowing against it £	
	Will a title have to be split? Yes <input type="checkbox"/> No <input type="checkbox"/>	
If going to auction	Date of auction	
Are there any restrictions on the land eg Agricultural Ties?		
Construction method planned	Masonry <input type="checkbox"/> Timber Frame <input type="checkbox"/> SIPS <input type="checkbox"/> Other (please specify)	

Employment

	Applicant one (main income)	Applicant two	Notes
Status	Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Other <input type="checkbox"/> (describe)	Employed <input type="checkbox"/> Self employed <input type="checkbox"/> Other <input type="checkbox"/> (describe)	
Name of employer			
Complete the following if employed:			
Time in current job	yrs mths	yrs mths	
Complete the following if either applicant is self employed or if they own their own company			
Accounts available for	years	years	

Income

	Applicant one (main income)	Applicant two	Notes
Employed			
Basic annual gross salary			
Guarantee additional income			
Non guaranteed additional income			
Other income			
Are you a controlling director?	Yes <input type="checkbox"/> % shareholding No <input type="checkbox"/>	Yes <input type="checkbox"/> % shareholding No <input type="checkbox"/>	
Self employed or controlling director:			
Net profit from business over last 3 years	Year to £	Year to £	
	Year to £	Year to £	
	Year to £	Year to £	
Details of any dividends			

Assets & Liabilities

Assets

Properties (include addresses, valuation amount and date)

Investments (company, surrender value & maturity date)

Cash Balances (company, type of investment, current balance)

Other Assets (eg Life policies and other investments – please give details)

Assets – Total Value

£

Net (Assets less Liabilities)

£

Liabilities

Loans on property (include addresses, valuation amount and date)

Other Bank/Finance Company Loans (amount outstanding, lender & final repayment date)

Guarantee Obligations (please give details)

Other liabilities (please give details)

Liabilities – Total Value

£

Important – use of your information

YOU HAVE A RIGHT TO KNOW HOW WE WILL USE YOUR PERSONAL INFORMATION. IT IS IMPORTANT THAT YOU READ THE NOTICE BELOW CAREFULLY BEFORE YOU SIGN THIS FACTFIND.

The information you provide will be used by BuildStore for the purposes of assessing your application and can be held on paper and computer or other electronic forms. Where you are disclosing information about a partner, you confirm that you are entitled to do so.

From time to time, BuildStore may contact you by phone, letter, e mail or fax to inform you about products or services in which we think you would be interested. Please tick the appropriate box if you would prefer NOT to receive this information by any of the following methods: fax telephone e-mail mail

Due to training requirements, some telephone calls may be monitored.

Data protection

We will treat all of your personal information as private and confidential (even when you are no longer a client) except where disclosure is made at your written request or with your written consent in relation to arranging your mortgage. You have right of access under the Data Protection Act 1998 to your personal records held on our files.

As part of the compliance monitoring activity undertaken by the Financial Services Authority (FSA) we are required to submit our customer files and records for inspection. We would advise that your files may be submitted to the FSA in this capacity and for no other purpose.

Declarations

I/We confirm that the personal and confidential information provided by me/us can be disclosed by the mortgage advisor for the purposes of arranging a mortgage on my/our behalf and that I/We have read this completed enquiry form before signing below.

First applicant's signature

Date

Second applicant's signature

Date

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.